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PATRICK A. KOHLMANN

PRACTICE	Estate Planning, Probate and Trust Administration, Trust and Estate Litigation, Conservatorship and Guardianship 2502 Stevens Creek Blvd. San Jose, CA 95128 Telephone (408) 998-9500 Fax (408) 998-9700 Email pkohlmann@tcklawfirm.com
EDUCATION, HONORS:	Juris Doctor, Santa Clara University, 2000; Recipient of CALI Excellence Award for Achievement in the study of Community Property; Honored by Certification and Recognition to Who's Who Among American Law Students; Bachelor of Science, Accounting, summa cum laude, DeVry University College of Business Management, Illinois, 1993.
ADMISSION:	Northern District Court of Appeals, Ninth Circuit, 2001.
MEMBER:	American College of Trust and Estate Counsel (ACTEC); State Bar of California; Executive Committee, Trust and Estates Section; State Bar of California; Estate Planning, Trust and Probate Section; Silicon Valley Bar Association; California Society of CPAs.
EXPERIENCE:	2000-Present: Attorney at the law firm of Temmerman, Cilley & Kohlmann, LLP. Mr. Kohlmann is certified by the State Bar of California Board of Legal Specialization as a specialist in the field of Estate Planning, Probate and Trust Law. He has been practicing law in the field of estate planning, probate, trust administration and estate and trust litigation since 2000. Mr. Kohlmann has been a member of the State Bar of California Executive Committee, Trust and Estates Section since 2008, and is a chair/member of the following

subcommittees: Ethics (Chair); Trust and Estates Administration (Member); Elective Administration of Decedent's Estates (EADE) (Chair); and Education Committee (Vice Chair). Mr. Kohlmann is a frequent speaker for the State Bar of California, Continuing Education of the Bar and for other professional organizations. Mr. Kohlmann is also a member of the State Bar of California Trusts and Estates Section, a member of the Silicon Valley Bar Association, and a former Co-Chair of the Young Tax Lawyers, State Bar of California, San Jose Chapter. Mr. Kohlmann is a licensed CPA and a member of the California State Board of Accountancy.

Prior to his legal career, Mr. Kohlmann practiced public accounting as a CPA, including several years at the public accounting firm of Corbett, Lueckhoff CPAs in Chicago, Illinois.

PRACTICE: Estate planning, business planning, trust and decedent's estate administration, probate and elder law planning, conservatorships, and related litigation.

LECTURES:

• Panelist, "Practical Problems in Trust Administration," Continuing Education of the Bar of California (CEB), Santa Clara, California (1/20/12)
• Panelist, "Practical Problems in Trust Administration," Continuing Education of the Bar of California (CEB), San Francisco, California (1/27/12)
• Lecturer, "The Issues with 'I Love You' Trusts, and Other Community/Separate Property Problems Confronting Married Couples," State Bar of California 85th Annual Fall Program, San Francisco, California (11/18/11)
• Panelist, "The Issues with 'I Love You' Trusts, and Other Community/Separate Property Problems Confronting Married Couples," State Bar of California 84th Annual Meeting, Long Beach, California (9/17/11)
• Moderator and Panelist, "The 2010 Tax Act: An Estate Planning and Administrative Update," State Bar of California 84th Annual Meeting, Long Beach, California (9/16/11)
• Panelist, "Planning for and Dealing with a Client's Incapacity & Elder Law Remedies for Financial Abuse," Continuing Education of the Bar of California (CEB), San Francisco, California (7/22/11)
• Lecturer, "Trust Me and My Records," California Society of Certified Public Accountants (CalCPA) 2011 Annual Estate and Trust Conference, Burbank and San Francisco, California (6/16/11 and 6/17/11)
• Lecturer, "Update on New Estate Laws" California Society of Certified Public Accountants (CalCPA), San Jose, California (5/19/11)
• Lecturer, "Limiting Fiduciary Risk in Administering 2010 Estates," The Professional Fiduciary Association of California, 16th Annual Educational Conference, Monterey, California (5/6/11)

• Lecturer, "Understanding and Limiting Fiduciary Risk Administering 2010 Estates and New Laws for 2011," The Professional Fiduciary Association of California, Santa Clara County Chapter, Campbell, California (2/25/11)
• Moderator, "Practical Problems in Probate," Continuing Education of the Bar of California (CEB), Santa Clara and San Francisco, California (1/21/11 and 1/28/11)
• Lecturer, "Modified Carryover Basis Rules for the Estates of 2010 Decedents," California Society of Certified Public Accountants (CalCPA), San Jose, California (11/18/10)
• Speaker, "Death, Debts, and Taxes: Creditors' Claims," Silicon Valley Bar Association, Santa Clara, California (10/28/10)
• Speaker and Moderator, "Hot Topics in Conservatorships: Three Years Post-Reform," State Bar of California 83rd Annual Meeting, Monterey, California (9/25/10)
• Speaker and Moderator, "Practical Estate Asset Management in Today's Economy," Continuing Education of the Bar of California (CEB), San Francisco, California (6/4/10)
• Speaker and Moderator, "Practical Problems in Trust Administration," Continuing Education of the Bar of California (CEB), Santa Clara and San Francisco, California (1/22/10 and 1/29/10)
• Lecturer, "Property Tax Planning for Business Entities," San Mateo County Bar Association, Estate Planning Section, San Mateo, California (11/20/09)
• Speaker, "Death, Debts, and Taxes: Creditors' Claims Against a Decedent," Continuing Education of the Bar of California (CEB), Santa Clara, California (7/31/09 and 8/7/09)
• Panelist, "Fundamentals of Probate and Other Nontrust Administration," Continuing Education of the Bar of California (CEB), San Francisco, California (5/29/09 and 5/30/09)
• Lecturer, "Key Language in Trusts to Protect Trustees - 4 Key Things Fiduciaries Should Look For," The Professional Fiduciary Association of California, Santa Clara County Chapter, Campbell, California (5/22/09)
• Panelist, "Practical Problems in Probate," Continuing Education of the Bar of California (CEB), Santa Clara, California (1/10/09)
• Lecturer, "Tax & Legal Issues Update," The Santa Clara County Estate Planning Council, Santa Clara, California (5/19/08)
• Lecturer, "Petitioning for Instructions - When and Why," Professional Fiduciary Association of California, Annual Conference, Burlingame, California (5/10/08)
• Lecturer, "Changing Our Plans in 2007: New Laws, New Interpretations, and How to Handle the Transition," Estate Planning Council of Southern Alameda County, Fremont, California (1/11/07)
• Lecturer, "2006 Tax Update for Trusts, Estates, & Fiduciaries, and a Review of SB 754, Ch. 100 - the Unitrust Conversion," Professional Fiduciary Association of California, Silicon Valley Chapter, Campbell, California (1/27/06)

• Lecturer, "The Revised Circular 230" and "California Property Tax Assessment, Reassessment, and Valuation Reduction," Paralegal Association of Santa Clara County, Annual Educational Seminar, San Jose, California (10/15/05)
• Lecturer, "The Uniform Prudent Investor Act & the Uniform Principal and Income Act," The Professional Fiduciary Association of California Annual Conference, Millbrae, California (5/3/05)
• Lecturer, "The Continuing Search for WMDs (Ways to Manage Death, Disability and Dissolution)," the Monterey Estate Planning Group, Monterey, California (2/17/05)
• Lecturer, "Professional Fiduciary Management for Trustees," California State University, Fullerton, Extended Education, San Francisco and Oakland, California (6/26/04 and 10/9/04)
• Lecturer, "Fundamentals of Estate Planning," Sterling Madison Education Services, San Jose, California (6/5/03)
• Lecturer, "Dynasty Trusts: Demystifying Multi-Generational Estate Planning," California Society of Certified Public Accountants, Personal Financial Planning Committee, San Jose, California (3/5/03)
• Speaker, "Estate Planning for Seniors - What Every Agent Should Know," Senior Real Estate Specialists Continuing Education, California Real Estate Board, San Mateo, California (2002)

PROFESSIONAL HONORS/ PUBLISHED ARTICLES:

• Author of "The Trust Creditors Claims Procedure: To Do or Not To Do, That Is The Question" published in the California Trusts and Estates Quarterly, Vol. 17, Issue 1, Spring 2011
• Peer Review Rated AV® Preeminent™ by Martindale Hubbell
• Author of "Carrying on in 2010: The Modified Carryover Basis Regime and Complying With Reporting Requirements" published in the California Trusts and Estates Quarterly, Vol. 16, Issue 1, Spring 2010
• Author of "Fractional Interest Transfers of Life Insurance Policies by Medi-Cal Applicants" published in the *Legal Network News*, CANHR, Vol. 16, No. 1 (Spring 2005)
• Judge Pro Tempore, Santa Clara County Superior Court (2005)
• Presidential Honors Society

PERSONAL:

Mr. Kohlmann frequently competes in 5ks, 10ks, and half marathons. His personal best half marathon time is one hour 28 minutes at the 2010 Disneyland Half Marathon.